

APPENDIX

Designated employees	Disclosure Category
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ICOC

Chair, ICOC	1
Vice Chair, ICOC	1
Member, ICOC	1

Office of the Chair

Executive Assistant to the Chair and Assistant Secretary	3
Executive Director, ICOC Board	1
Legal Counsel to the Chair	1
Deputy to the Chair-Finance, Policy and Outreach	1
Senior Director of Public Communications & Patient Advocate Outreach	1
Executive Assistant to the Vice Chair	3
Administrative Assistant	3
Senior Science and Education Communications Officer	3
Communications Manager	3
Multi-media Editor	3

Office of the President

President	1
General Counsel and Vice President of Business Development	1
Deputy General Counsel	1
Paralegal/Contracts Administrator	3
Special Projects Officer to the President	1
Senior Executive Assistant to the President	3
Administrative Assistant to the General Counsel	3

Science Office

Senior Vice President of Research and Development	1
Executive Director, Scientific Activities	1
Associate Director-Development	1
Associate Director-Research	1
Science Officer I, II	1
Senior Development Officer	1
Medical Officer	1
Senior Review Officer	1
Senior Officer for Medical & Ethical Standards	2
Science Associate	1
Program Manager	1

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Grants Management Officer	1
Deputy Grants Management Officer	1
Grants Management Specialist I, II	2
Grants Review Specialist I, II	1
Administrative Assistant	3
Grants Technical Assistant	3
Facilities Analyst	3

Finance and Administration

Chief Financial Officer	1
Finance Officer	3
Financial Services Officer	3
Chief Human Resources Officer	3
Office Manager	3
Administrative Coordinator/Senior Administrative Coordinator	3

Consultant 1

Consultants shall disclose pursuant to the broadest disclosure category in the CIRM conflict of interest code, subject to the following limitations: The agency President may determine in writing that a particular consultant, although a designated employee, is hired to perform a range of duties that are limited in scope and thus is not required to comply with the disclosure requirements described in this section. Such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The determination of the President is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. Nothing herein excuses any such consultant from any other provision of this Conflict of Interest Code.

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Disclosure Categories

Category 1

A designated employee in this category shall report:

All investments, business positions, and income, including gifts, loans and travel payments; and all interests in real property located in the state of California, as defined in the Political Reform Act and the FPPC's regulations.

Category 2

A designated employee in this category shall report:

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or source of income is of the type to receive grants or other monies from or through the California Institute for Regenerative Medicine; ~~and~~

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or the source of income is of the type to offer or provide facilities, services, goods or products purchased or used, or contracted for, by the California Institute for Regenerative Medicine, and is providing or planning to provide such facilities, services, goods or products; and

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or source of income is engaged in biomedical research or manufacturing biomedical pharmaceuticals.

Category 3

A designated employee in this category shall report:

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or source of income is engaged in biomedical research or manufacturing biomedical pharmaceuticals.

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or the source of income is of the type to offer or provide facilities, services, goods or products purchased or used, or contracted for, by the California Institute for Regenerative Medicine, and is providing or is planning to provide such facilities, services, goods or products.

Category 4

A designated employee in this category shall report:

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or the source of income is of the type to offer or provide

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facilities, services, goods or products purchased or used, or contracted for, by the California Institute for Regenerative Medicine, and is providing or is planning to provide such facilities, services, goods or products.